

Case study 1: Thailand Nanotechnology Roadmap

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**Technical Workshop for the Asia-Pacific Region on
Nanotechnology and Manufactured Nanomaterials: Safety Issues**

10th-11th of September 2015 at NSTDA, Sirindhorn Science Home, Bangkok, Thailand

Outline

- 1. The Development of Nanotechnology Roadmap in Thailand**
- 2. Nanotechnology Roadmap 2 (2012-2016) - (Current)**
- 3. Nanotechnology Roadmap 3 (2017-2021) – (Preparing)**

Nanotechnology Roadmap in Thailand

**The National Science Technology
and Innovation Policy and Plan**

2012-2021

**Nanotechnology
Roadmap 1**

2010-2013

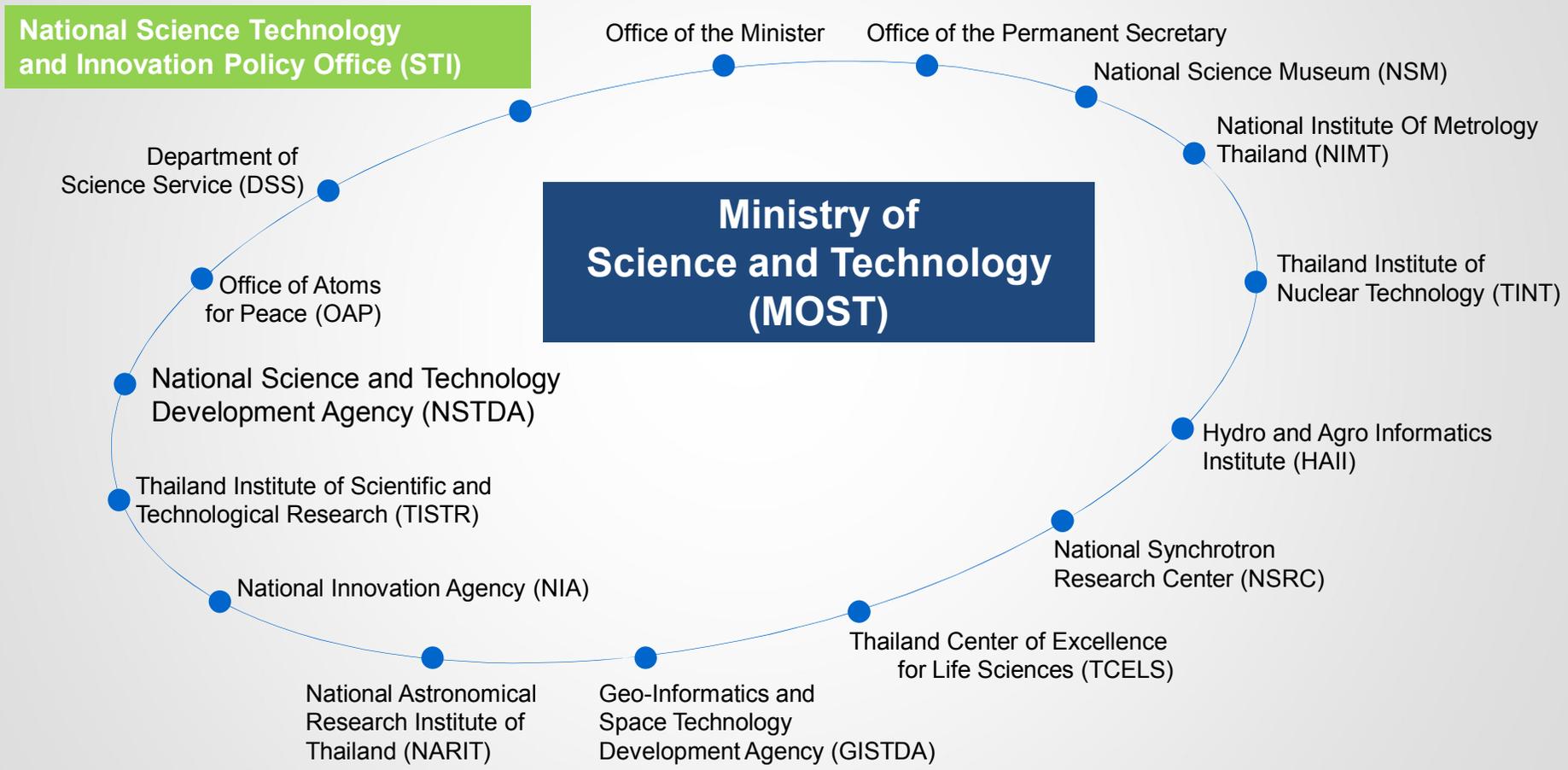
**Nanotechnology
Roadmap 2**

2012-2016

**Nanotechnology
Roadmap 3**

2017-2021

Agencies under Ministry of Science and Technology



STI's Major Responsibilities

1

To formulate the **national STI policies and plans**

2

To develop standard measurements, **indicators, database,** and conduct **policy research** on STI

3

To provide **support** and advice to other government agencies in formulating their own STI implementation plans

4

To coordinate and monitor the development of national S&T **manpower**

5

To **monitor, evaluate** and report the national STI implementation to the Committee and the Cabinet

The National Science Technology and Innovation Policy and Plan 2012 - 2021



- First Time “INNOVATION” is systematically introduced
- Address STI for development and development of STI
- Provide national direction for the next 10 years with periodic adjustments
- Identify Focuses and Balance between Economic and Social Development and Context for Thailand
- Preparedness for Future Changes that will have major impacts to Thai Society
- Plan derived from Intensive and Widespread Public & Stakeholders Participatory Process with Implementation Strategies Incorporated



The National Science Technology and Innovation Policy and Plan 2012 - 2021

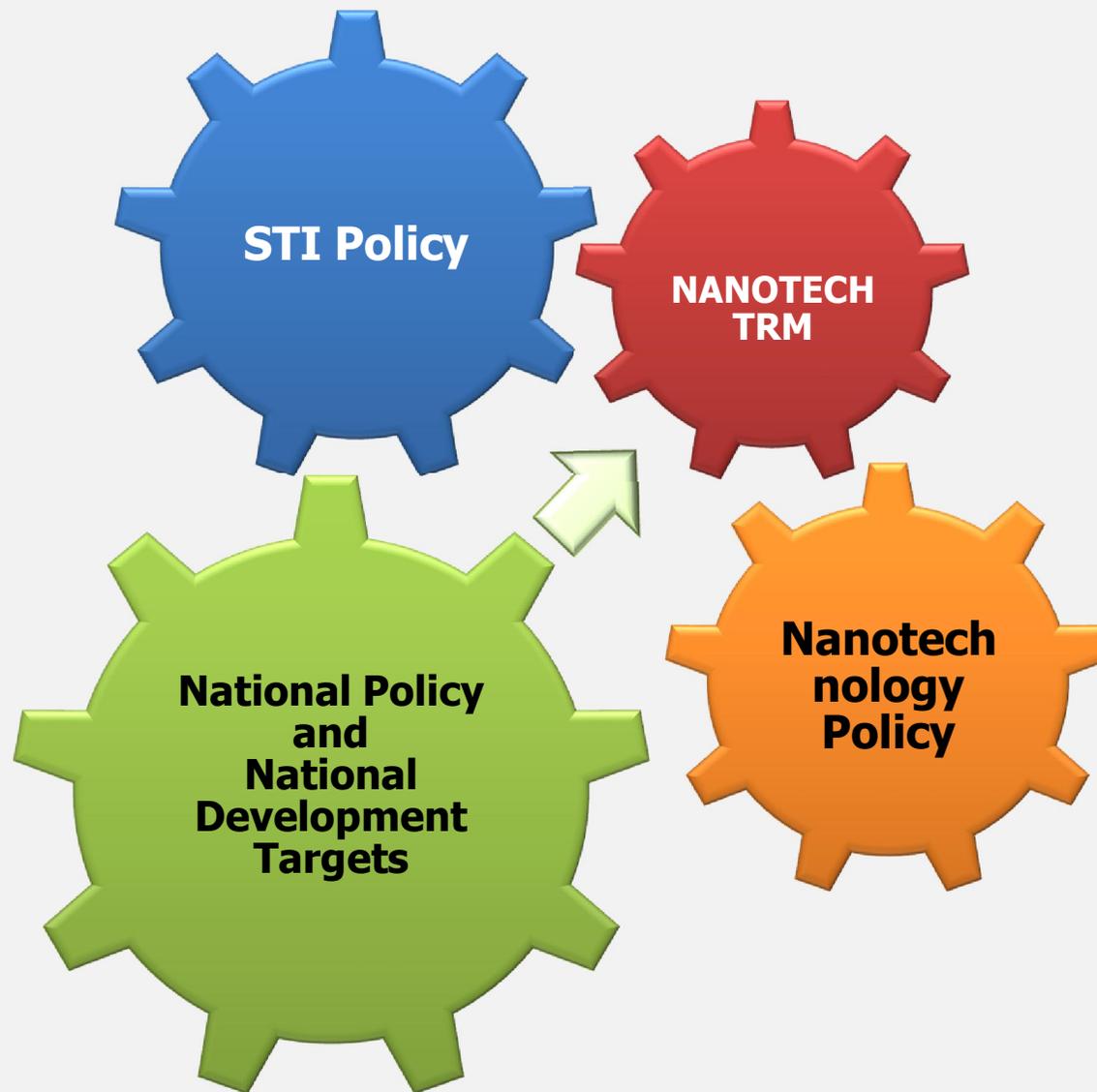


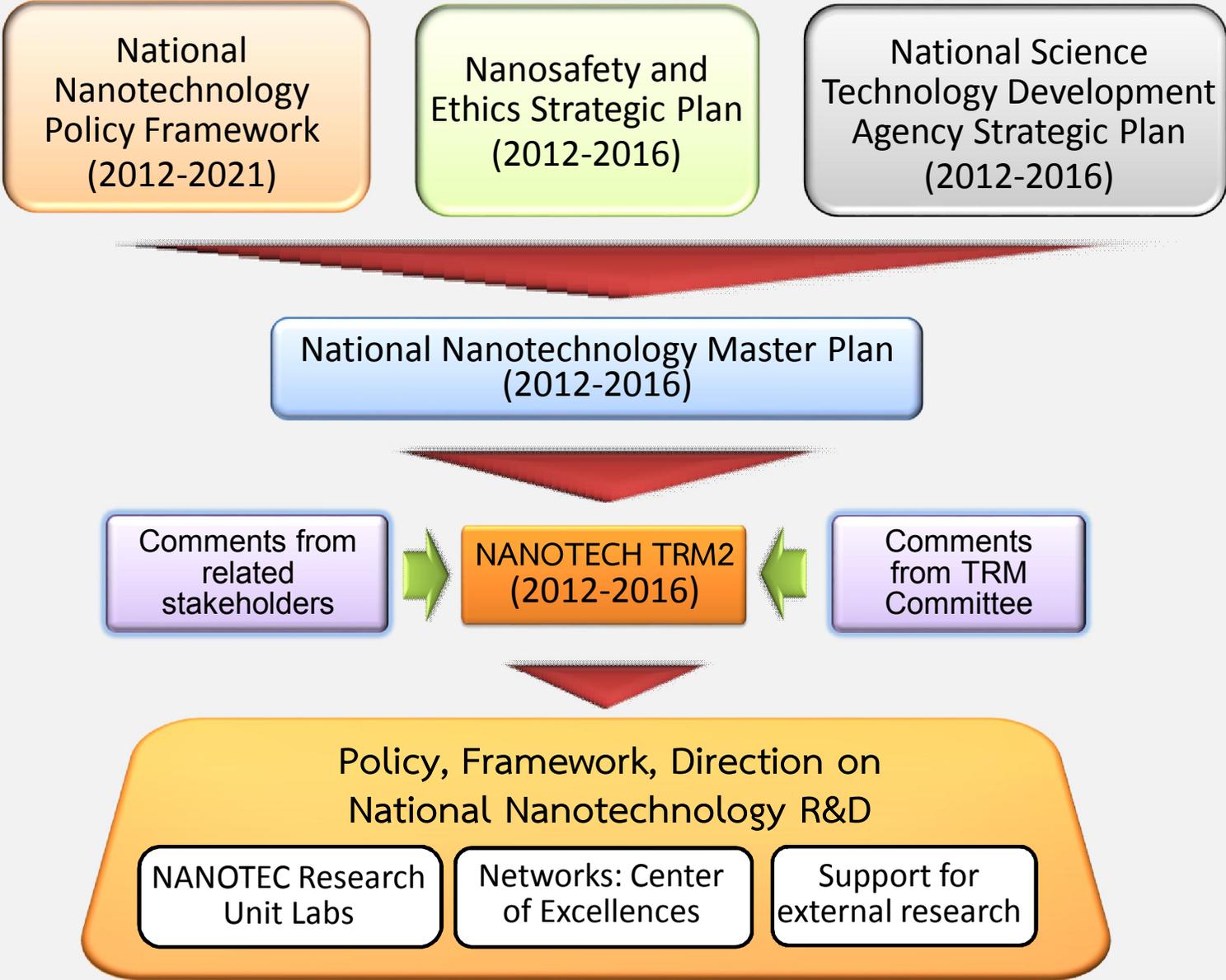
5 Strategic Action Agenda

12 Target Economic Sectors



Source: National Science Technology and Innovation Policy Office, Thailand





Nanotechnology Roadmap 2 (2012-2016)

R&D Agenda

Health & Medicine

RDA1 Prevention, diagnosis and treatment of important diseases

Agriculture & Industry

RDA2 Utilization of natural products and biodiversity

RDA3 Improvement of agricultural process and control of insects and pests

RDA4 Postharvest technology and food packaging

Energy & Environment

RDA5 Nanomaterials for energy and environment

RDA6 Nanotechnology for water treatment and remediation

Physical Infrastructure

RDA7 Physical and regulatory infrastructure

RDA8 Exploring key emerging technologies

Component Area

RDA 1.1 Sensors (diagnosis and screening)

RDA 1.2 Vaccines and medicine

RDA 1.3 Medical materials

RDA 2.1 Cosmeceuticals & Encapsulated materials

RDA 2.2 Nutraceuticals based

RDA 3.1 Animal health and feeds

RDA 3.2 Controlled release fertilizers, plant nutrients and pesticides

RDA 3.3 Improvement of soil condition and remediation

RDA 4.1 Food packaging and preservation

RDA 4.2 Sensors for agricultural products

RDA 5.1 Catalysis & materials for energy (production, storage & utilization)

RDA 5.2 Green manufacturing

RDA 5.3 Nanostructure for carbon capture and conversion

RDA 6.1 Drinking water

RDA 6.2 Waste water treatment

RDA 7.1 Safety and risk assessment

RDA 7.2 Laboratory networks for nanoscale characterization and analysis

RDA 7.3 Nanoscale fabrication and precision instruments

RDA 8.1 Nanoelectronics

RDA 8.2 Nano functional textiles for advanced applications

RDA 8.3 Emerging technologies

Platform Technology

Material synthesis by design

Nano encapsulation and delivery systems

Nano fabrication and manufacturing

| 2012 | 2013 | 2014 | 2015 | 2016 |
|------|------|------|------|------|
|------|------|------|------|------|

R&D Agenda

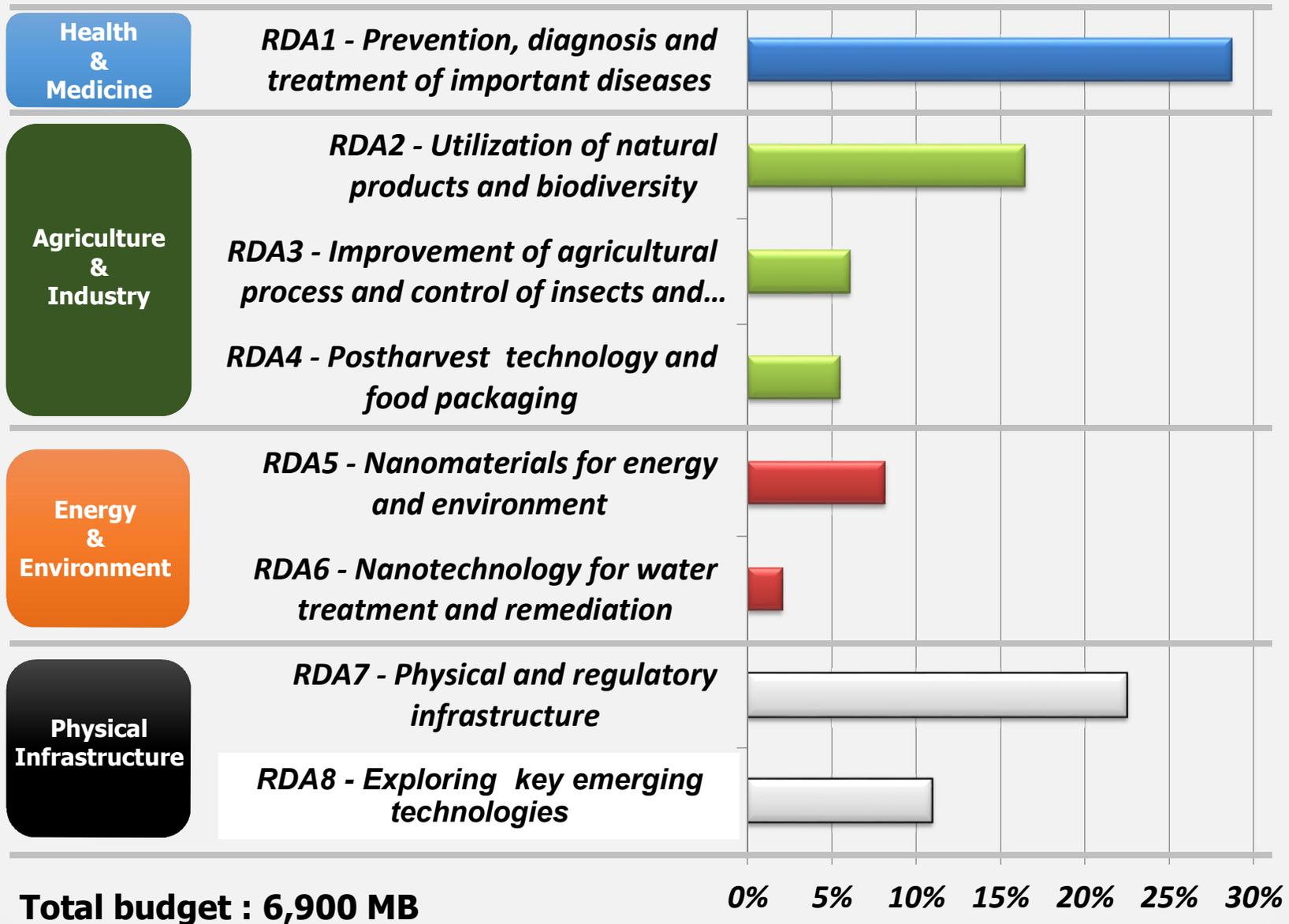
- RDA1 Prevention, diagnosis and treatment of important diseases**
- RDA2 Utilization of natural products and biodiversity**
- RDA3 Improvement of agricultural process and control of insects and pests**
- RDA4 Postharvest technology and food packaging**
- RDA5 Nanomaterials for energy and environment**
- RDA6 Nanotechnology for water treatment and remediation**
- RDA7 Physical and regulatory infrastructure**
- RDA8 Exploring cross-platform and key emerging technologies**

Platform technology

- Materials synthesis by design**
- Nano encapsulation and delivery systems**
- Nano fabrication and manufacturing**

Resource

Researcher/Assistant researcher : 512
R&D budget : 4,480 MB
R&D facility : 1,150 MB
Instrument budget : 1,268 MB



RDA

| | 2012 | 2013 | 2014 | 2015 | 2016 |
|--|--|--------------|--------------|------|------|
| R&D Area | [Blue arrow pointing right] | | | | |
| Key Achievement / Product / Application | [Orange bar] | | | | |
| | | | [Orange bar] | | ○ ○ |
| | | | [Orange bar] | | ○ ○ |
| | [Orange bar] | | | | |
| | | [Orange bar] | | | |
| | [Orange bar] | | | | ○ |
| | [Orange bar] | | | | |
| Key Technology | [Orange bar] | | | | |
| | [Orange bar] | | | | |
| | [Orange bar] | | | | |
| | | [Orange bar] | | | |
| | [Orange bar] | | | | |
| Resource | Researcher/Assistant researcher R&D budget Instrument budget | | | | |

RDA1 Prevention, diagnosis and treatment of important diseases

| | 2556 | 2557 | 2558 | 2559 |
|--|---|------|------|---|
| R&D Area | RDA 1.1 Nanosensors for diagnosis and screening | | | |
| Key Achievement /Product/ Application | Cervical cancer screening kit | | | |
| | | | | Bioelectronic nose; Bio e-nose ○○ |
| | | | | Antibody targeted molecular imaging for cancer ○○ |
| | Nucleic acid detection by LFA | | | |
| | | | | Glycated albumin test |
| | High-throughput blood group detection system ○ | | | |
| | Leptospirosis kit | | | |
| Key Technology | Economic animal diseases detection | | | |
| | Optical, Electrical, Electrochemical, Magnetic and piezoelectric detections and integrated system | | | |
| | Microfluidic technology | | | |
| | Lateral flow assay technology | | | |
| | | | | Cell/Target enrichment by nanotechnology |
| Nanostructure fabrication and surface modification | | | | |
| Resource | Researcher/Assistant researcher 33 R&D budget 400 MB Instrument budget 100 MB | | | |

RDA1 Prevention, diagnosis and treatment of important diseases

2556

2557

2558

2559

R&D Area

RDA 1.2 Vaccines and nanomedicine

Key Achievement /Product/ Application

Nano diagnosis and therapeutics for cancer ○○

Nasal influenza vaccine

House dust mite vaccine

Leptospirosis vaccine

Nano therapeutics for tuberculosis ○○

Wound healing products ○○

Key Technology

Biocompatible nanomaterials and mucoadhesive nanomaterials synthesis

Nano encapsulation

Control released technology

Therapeutic antibody technology

Pilot production technology

Resource

Researcher/Assistant researcher 50

R&D budget 1,000 MB

Bio safety facility เช่น BSL 2+ 50 MB

Nanotechnology Roadmap 3 (2017-2021)

Criteria Set

| Importance | | | Feasibility |
|--|---|--|--|
| Economic Importance | Social Importance | Environmental Importance | |
| Impact on economic growth | Impact/influence on the quality of life (safety/security) | Impact on reduction of pollution, protection from pollution, and evaluation of impact from pollution | Probability of technology implementation |
| Impact on productivity | Influence on the creation of job opportunities | Impact on access and utilization of natural resource and waste management | Support in the administration/state policy and regulation (soft infrastructure) |
| Influence on the creation and growth potential of SMEs | Reduce social inequality | Effect on Climate Change (adaptation and mitigation) | Social Acceptance |
| Economic sustainability | Importance for learning society | | Supports of financing (Financial resource) |
| National Competitiveness | | | Availability of human capital e.g. education, quality, etc. |
| Economic Transformation | | | Probability of involvement in international collaboration (Supply Chain R&D collaboration (Domestic/Intl)) |
| | | | R&D infrastructure (hard infrastructure) |

| Component Area | Importance | Feasibility (+) | Feasibility (-) |
|--|------------|-----------------|-----------------|
| 7.1 Nanosafety & risk assessment | 4.14 | 3.88 | 3 |
| 5.1 Nanocatalysis & nanomaterials for energy production, storage and utilization | 4.1 | 4.38 | 3.71 |
| 1.1 Nanosensors for diagnosis & screening | 4.08 | 3.63 | 3.28 |
| 7.2 National laboratory network for nanoscale characterization & analysis | 4.04 | 3.95 | 3.19 |
| 7.3 Nanoscale fabrication and characterization facilities | 4.02 | 3.67 | 3.42 |
| 4.1 Nanomaterials for food packaging & preservation | 3.97 | 3.83 | 3.17 |
| 5.2 Green manufacturing technology | 3.97 | 3.73 | 3.29 |
| 4.2 Nanosensors for agricultural products | 3.93 | 3.69 | 3.22 |
| 2.1 Nanocosmeceuticals & encapsulated Thai herbal active ingredients | 3.92 | 3.88 | 2.83 |
| 2.3 Nanotechnology for animal health & feeds | 3.88 | 3.48 | 2.83 |
| 6.1 Nanotechnology for drinking water | 3.87 | 3.84 | 3.25 |
| 8.3 Emerging technologies | 3.87 | 3.66 | 3.1 |
| 8.1 Nanoelectronics | 3.85 | 3.81 | 3.4 |
| 5.3 Nanostructure for carbon capture and conversion | 3.81 | 3.73 | 3.25 |
| 6.2 Nanotechnology for waste water treatment | 3.81 | 3.59 | 3.13 |
| 8.2 Nano functional textiles for advanced applications | 3.79 | 3.92 | 2.71 |
| 1.3 Medical materials | 3.74 | 3.43 | 3.67 |
| 1.2 Vaccines & nanomedicine | 3.68 | 3.5 | 3.61 |
| 3.1 Controlled release fertilizers, plant nutrients, pesticides | 3.66 | 3.63 | 2.72 |
| 2.2 Nutraceuticals based on nanotechnology | 3.57 | 3.48 | 3.06 |
| 3.2 Improvement of soil condition and remediation | 3.57 | 3.62 | 2.94 |

Expert Panels: National Key Technology (Biotechnology, **Nanotechnology**, ICT, Material Technology)

19-20 June, 2015, Sampran, Nakhorn-Prathom, Thailand (Hosted by STI and NSTDA)



ICT



Biotechnology



Nanotechnology



Material Technology

Key Technology Workshop → Top 10 Nanotechnology

| | |
|--|--|
| 1. Responsive Nanomaterials for smart tag | 6. NanoCatalyst for new storage, renewable energy, production, and CO2-to-fuel |
| 2. NanoSensor for food safety and food quality | 7. NanoDelivery system for cosmetics/Disease (targeting) and therapy/vaccine |
| 3. NanoMembrane for Packaging | 8. NanoSensor for diagnostic KHS |
| 4. NanoDelivery system for nutrient, nutraceutical and functional food | 9. Responsive Nanomaterials for self-cleaning/anti-microbials |
| 5. NanoMembrane for desalination | 10. NanoFertilizer for productive enhancement |

| Component Area | CUT | | |
|--|-----|--|------|
| 1.1 Nanosensors for diagnosis & screening | 1 | 5.4 NanoSensor for environmental monitoring | 4.06 |
| 1.2 Vaccines & nanomedicine | 6 | 9.2 NanoSensor for safety device | 3.99 |
| 1.3 Medical materials & nanomedicine | 2 | 9.1 Carbon Nanomaterials for reinforcement technology | 3.88 |
| 2.1 Nanocosmeceuticals & encapsulated Thai herbal active ingredients | 3 | 10.3 Photo Nanomaterials for self-cleaning/anti-microbials | 3.78 |
| 2.2 Nutraceuticals based on nanotechnology | 7 | 10.2 Nanocomposite for light weight/sound absorbance/insulator | 3.76 |
| 2.3 Nanotechnology for animal health & feeds | 1 | 10.4 Electrospinning process for nanofiber production | 3.68 |
| 3.1 Controlled release fertilizers, plant nutrients, pesticides | 4 | 10.5 Nanogranulation/Ball-milling process for Nanomaterial | 3.68 |
| 3.2 Improvement of soil condition and remediation | 8 | 1.4 NanoActuator for robotics/automation | 3.6 |
| 4.1 Nanomaterials for food packaging & preservation | 1 | 10.1 NanoComputing for Big data analysis | 3.6 |
| 4.2 Nanosensors for agricultural products | 1 | 10.6 Self-assembly | 3.41 |
| 5.1 Nanocatalysis & nanomaterials for energy production, storage and utilization | | | |
| 5.2 Green manufacturing technology | 5 | | |
| 5.3 Nanostructure for carbon capture and conversion | 3 | | |
| 6.1 Nanotechnology for drinking water | 1 | | |
| 6.2 Nanotechnology for air/waste water treatment and monitoring | 1 | | |
| 7.1 Nanosafety & risk assessment | 1 | | |
| 7.2 National laboratory network for nanoscale characterization & analysis | 4 | | |
| 7.3 Nanoscale fabrication and characterization facilities | 1 | | |
| 8.1 Nanoelectronics (Nanosensor เพิ่มเนื้อหาหมวดรถยนต์) | 2 | | |
| 8.2 Nano functional textiles for advanced applications | 2 | | |
| 8.3 Emerging technologies (ตัวเนื้อหาให้ค่านึงถึง 9.1, 10.2 ด้วย) | 2 | | |

Thank you very much for your attention!